

Pediatric Documentation Templates

ADHD Diagnosis & Assessment Template

Executive Summary

The Partners Pediatric Attention Deficit and Hyperactivity Disorder (ADHD) Diagnosis & Assessment Template was designed to aid in the documentation of ADHD symptoms and adherence with clinical guidelines in the assessment and management of children with ADHD. This web site includes views of each page of the template, as well as a sample clinical note.

On the Partners HealthCare System, this template exists within the notes section of the electronic medical record (EMR). In its current form, it is meant to be used by clinicians during a visit to review a patient's ADHD symptoms and medications. The template does not provide the option of documenting other problems in detail. An advantage of this template is that it explicitly lists the DSM IV criteria for ADHD, which can be useful for primary care providers who only occasionally see such pediatric patients and therefore may have trouble remembering all of the criteria.

Note that only relevant sections of the template need be accessed during a visit. For example, if a physical examination is not performed during the visit, there is no need to access this section; it will not be included in the resulting note.

Source

This template was developed under a grant from the Agency for Healthcare Research and Quality (AHRQ), [Improving Pediatric safety and Quality with Healthcare IT](#), in collaboration with the Partners HealthCare System Quality Improvement Group, the Massachusetts General Hospital for Children, and Partners HealthCare System Inc. Information Systems. Listed below are the names of clinicians and experts who contributed to development of the template. In addition, the LMR Pediatric Content Subcommittee and the main LMR Content Committee reviewed the template, and approved it for use with the Partners Longitudinal Medical Record (LMR).

Contributors

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Template

| | |
|--|--|
| <p> Template Pt. Data QuickLook <input checked="" type="checkbox"/> History of Present Illness <input type="checkbox"/> Symptoms <input type="checkbox"/> Source of Information <input type="checkbox"/> Basis for Diagnosis of ADHD <input type="checkbox"/> Progress Since Last Visit <input type="checkbox"/> Physical Exam <input type="checkbox"/> Treatment Plan <input type="checkbox"/> Medications </p> | <p> History of Present Illness <input type="checkbox"/> Carry Forward <input type="checkbox"/> Clear <input type="checkbox"/> New Problem: <input checked="" type="checkbox"/> Existing Problem: <div style="border: 1px solid black; height: 80px; width: 100%;"></div> </p> |
| <p> Template Pt. Data QuickLook <input type="checkbox"/> History of Present Illness <input checked="" type="checkbox"/> Symptoms <input type="checkbox"/> Source of Information <input type="checkbox"/> Basis for Diagnosis of ADHD <input type="checkbox"/> Progress Since Last Visit <input type="checkbox"/> Physical Exam <input type="checkbox"/> Treatment Plan <input type="checkbox"/> Medications </p> | <p> Symptoms <input type="checkbox"/> Carry Forward <input type="checkbox"/> Clear </p> <p> DSM IV inattentive criteria <input checked="" type="checkbox"/> Poor attention to details <input type="checkbox"/> Difficulty sustaining attention <input checked="" type="checkbox"/> Listens poorly <input type="checkbox"/> Does not finish tasks <input type="checkbox"/> Difficulty organizing tasks <input checked="" type="checkbox"/> Avoids tasks requiring substantial mental effort <input checked="" type="checkbox"/> Loses things <input checked="" type="checkbox"/> Easily distracted <input type="checkbox"/> Forgetful </p> <p> DSM IV hyperactive criteria <input type="checkbox"/> Fidgets <input checked="" type="checkbox"/> Can't remain seated <input checked="" type="checkbox"/> Runs or climbs inappropriately <input type="checkbox"/> Difficulty doing quiet activities <input type="checkbox"/> Acts as if "driven by a motor" <input type="checkbox"/> Talks excessively </p> <p> DSM IV impulsive criteria <input type="checkbox"/> Blurts out answers <input checked="" type="checkbox"/> Can't wait his/her turn <input type="checkbox"/> Interrupts </p> <p> General <input checked="" type="checkbox"/> Symptoms present before age 7? <input checked="" type="checkbox"/> Impairment in two or more settings? </p> |
| <p> Template Pt. Data QuickLook <input type="checkbox"/> History of Present Illness <input type="checkbox"/> Symptoms <input checked="" type="checkbox"/> Source of Information <input type="checkbox"/> Basis for Diagnosis of ADHD <input type="checkbox"/> Progress Since Last Visit <input type="checkbox"/> Physical Exam <input type="checkbox"/> Treatment Plan <input type="checkbox"/> Medications </p> | <p> Source of Information <input type="checkbox"/> Carry Forward <input type="checkbox"/> Clear <input checked="" type="checkbox"/> Parent or guardian <input checked="" type="checkbox"/> Classroom teacher <input type="checkbox"/> Other source outside the home <div style="border: 1px solid black; height: 20px; width: 100%;"></div> </p> |
| <p> Template Pt. Data QuickLook <input type="checkbox"/> History of Present Illness <input type="checkbox"/> Symptoms <input type="checkbox"/> Source of Information <input checked="" type="checkbox"/> Basis for Diagnosis of ADHD <input type="checkbox"/> Progress Since Last Visit <input type="checkbox"/> Physical Exam <input type="checkbox"/> Treatment Plan <input type="checkbox"/> Medications </p> | <p> Basis for Diagnosis of ADHD <input type="checkbox"/> Carry Forward <input type="checkbox"/> Clear </p> <p> History of symptoms meeting DSM-IV criteria <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No </p> <p> ADHD DSM-IV based rating scale: <input checked="" type="checkbox"/> Vanderbilt/NICHQ <input type="checkbox"/> Conners <input type="checkbox"/> Revised SNAP-IV <input type="checkbox"/> Disruptive Behavior Disorder </p> <p> Other <input type="checkbox"/> Other <input type="text" value=""/> </p> <p> Conduct Disorder <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No </p> <p> Anxiety Disorder <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No </p> <p> Depression <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No </p> <p> Obsessive Compulsive Disorder <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No </p> |
| <p> Template Pt. Data QuickLook <input type="checkbox"/> History of Present Illness <input type="checkbox"/> Symptoms <input type="checkbox"/> Source of Information <input type="checkbox"/> Basis for Diagnosis of ADHD <input checked="" type="checkbox"/> Progress Since Last Visit <input type="checkbox"/> Physical Exam <input type="checkbox"/> Treatment Plan <input type="checkbox"/> Medications </p> | <p> Progress Since Last Visit <input type="checkbox"/> Clear </p> <p> School Performance <input type="checkbox"/> Worsened <input checked="" type="checkbox"/> Maintained <input type="checkbox"/> Improved </p> <p> Parent Satisfaction <input checked="" type="checkbox"/> Worsened <input type="checkbox"/> Maintained <input type="checkbox"/> Improved </p> <p> Goals Set: <div style="border: 1px solid black; padding: 5px;">use positive reinforcement at home</div> </p> |

Template Pt. Data QuickLook

- History of Present Illness
- Symptoms
- Source of Information
- Basis for Diagnosis of ADHD
- Progress Since Last Visit
- Physical Exam**
- Treatment Plan
- Medications

Physical Exam Normal

General Appearance

Head

Eyes / Strabismus

Ears

Nose

Throat

Lungs

Cardiovascular

Abdomen

Neurological

MS / Gait

Skin

Template Pt. Data QuickLook

- History of Present Illness
- Symptoms
- Source of Information
- Basis for Diagnosis of ADHD
- Progress Since Last Visit
- Physical Exam
- Treatment Plan**
- Medications

Treatment Plan

Counseled in behavior modification techniques

Counseled about expected benefits and possible adverse effects

Counseled about medication misuse

Counseled in other

Duration of Counseling

10 minutes 15 minutes 20 minutes 25 minutes 30 minutes Other:

Side effects

Follow-up visit 1 month 3 months 6 months Other:

Additional Notes

Template Pt. Data QuickLook

- History of Present Illness
- Symptoms
- Source of Information
- Basis for Diagnosis of ADHD
- Progress Since Last Visit
- Physical Exam
- Treatment Plan
- Medications**

| ADHD Diagnosis and Assessment - Medications | | |
|--|--|--|
| Name | Info | |
| <input type="checkbox"/> Ritalin La (METHYLPHENIDATE Extended Release) | 20 MG (20MG CPMP 24HR take 1) PO as directed x 30 days, Swallow cap whole. | |

Example Completed Clinical Note

History of Present Illness Existing Problem

Symptoms

DSM IV inattentive criteria Poor attention to details; Listens poorly; Avoids tasks requiring substantial mental effort; Loses things; Easily distracted

DSM IV hyperactive criteria Can't remain seated; Runs or climbs inappropriately

DSM IV impulsive criteria Can't wait his/her turn

General Symptoms present before age 7?; Impairment in two or more settings?

Source of Information

Parent or guardian; Classroom teacher

Basis for Diagnosis of ADHD

History of symptoms meeting DSM-IV criteria Yes

ADHD DSM-IV based rating scale: Vanderbilt/NICHQ

Conduct Disorder No

Anxiety Disorder No

Depression No

Obsessive Compulsive Disorder No

Progress Since Last Visit

School Performance Maintained

Parent Satisfaction Worsened

Goals Set: use positive reinforcement at home

Treatment Plan

Counseled in behavior modification techniques; Counseled about expected benefits and possible adverse effects;

Counseled about medication misuse

Duration of Counseling 15 minutes

Side effects None

Follow-up visit 6 months

Disclaimer

These tools were created using national, state, and local guidelines, and group consensus regarding best practices. These guidelines, and their interpretation by clinicians at Partners Healthcare System, may not represent the standard of care across all regions or settings, and are not intended to be adopted or applied without independent assessment of their suitability for a particular setting. Moreover, guidelines change over time (for example, the age range for children who should receive influenza vaccinations was recently extended to 59 months). The rules and/or reminders contained within these templates may need the addition or modification of certain items to ensure that they remain consistent with current guidelines. Therefore, the tools included here are intended only as examples or guides for the development of similar templates in other settings. Partners Healthcare System and its affiliates disclaim any and all responsibility or liability associated with the use of the templates displayed here by third parties.